

### Patient Information Form

Name \_\_\_\_\_ Address \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_ Zip \_\_\_\_\_ Sex (M/F) \_\_\_\_ Date of Birth \_\_\_\_\_  
 Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_ Social Security No. \_\_\_\_\_ Email \_\_\_\_\_  
 Marital Status \_\_\_\_ Name of Spouse/Significant Other \_\_\_\_\_  
 Employer \_\_\_\_\_ Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_ Zip \_\_\_\_\_  
 Responsible Party: Name \_\_\_\_\_ SSN \_\_\_\_\_ DOB \_\_\_\_\_  
 Name of friend or relative not living with you \_\_\_\_\_ Address \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_ Zip \_\_\_\_\_ Phone \_\_\_\_\_  
 Referred By \_\_\_\_\_ Last Dental Appointment - Date and Reason \_\_\_\_\_

**Medical History:**

- | YES | NO  | Does your medical history include any of the following conditions?             |
|-----|-----|--|
| ___ | ___ | 1. Are you having pain or discomfort at this time? Explain _____               |
| ___ | ___ | 2. Do you feel nervous about having dental treatment?                          |
| ___ | ___ | 3. Have you had a bad experience in a dental office? Explain _____             |
| ___ | ___ | 4. Have you been a patient in a hospital in the last 2 years? Explain _____    |
| ___ | ___ | 5. Are you allergic to any medications? If so, what? _____                     |
| ___ | ___ | 6. Have you had any excessive bleeding?  |
| ___ | ___ | 7. List any illnesses or diseases that you have or have had: _____             |
| ___ | ___ | 8. When you walk up the stairs, do you have shortness of breath?               |
| ___ | ___ | 9. Do your ankles swell during the day?  |
| ___ | ___ | 10. Have you ever had any injury to your face or jaws? Explain _____           |
| ___ | ___ | 11. Have you lost or gained more than 10 pounds in the past year?              |
| ___ | ___ | 12. Do you ever wake up from sleep short of breath?                            |
| ___ | ___ | 13. Are you on a special diet? Explain _____                                   |
| ___ | ___ | 14. Has your medical physician ever said that you have cancer or a tumor?      |
| ___ | ___ | 15. Are you HIV positive?  |
| ___ | ___ | 16. Do you have AIDS?  |
| ___ | ___ | 17. Have you had Hepatitis A, Hepatitis B or Hepatitis C? (Not immunization)   |
| ___ | ___ | 18. Do you have a heart pacemaker or other prosthetic joints or devices?       |
| ___ | ___ | 19. Have you ever experienced an unusual reaction to anesthetic? Explain _____ |
| ___ | ___ | 20. Do you have difficulty chewing or opening your mouth wide?                 |
| ___ | ___ | 21. Do you have sensitive teeth, bleeding gums or sore gums?                   |
| ___ | ___ | 22. Do you ever have sores in your mouth or on your lips that heal slowly?     |
| ___ | ___ | 23. Have you ever had rheumatic fever?   |
| ___ | ___ | 24. Have you ever had liver disease?   |
| ___ | ___ | 25. Have you ever had tuberculosis?  |
| ___ | ___ | 26. Do you have a heart murmur?  |
| ___ | ___ | 27. Have you ever had a venereal disease?                                      |
| ___ | ___ | 28. Have you ever had epilepsy?  |
| ___ | ___ | 29. Have you ever had a stroke?  |
| ___ | ___ | 30. Have you ever had diabetes?  |
| ___ | ___ | 31. Have you ever had high blood pressure?                                     |
| ___ | ___ | 32. Are you taking any psychotropic drugs?                                     |
| ___ | ___ | 33. Are you taking Fosamax?  |
| ___ | ___ | 34. Women: Are you pregnant now?   |

SIGNATURE: \_\_\_\_\_

DATE: \_\_\_\_\_

## FINANCIAL POLICY

THERE WILL BE A \$35.00 SERVICE CHARGE FOR ALL RETURNED CHECKS.  
THERE WILL BE A \$35.00 CHARGE FOR ALL BROKEN APPOINTMENTS OR FOR  
CANCELLATIONS MADE WITH LESS THAN 24 HOURS NOTICE

### EMERGENCY TREATMENT

Payment in full is expected at the completion of your emergency visit.

### NON-INSURANCE PATIENTS

1. Payment in full is expected at the completion of your visit. We accept cash, checks (with identification only after first visit) and the following credit cards: VISA and MasterCard.
2. Prosthetics (crowns, bridges and dentures). Payment of 50% is expected at the time of impressions. The balance is due at the time the prosthetic device is delivered or within 30 days, whichever occurs first.

### INSURANCE PATIENTS

1. Payment is expected for the uncovered portion of your treatment. We will bill your insurance company for the remainder.
2. Prosthetics (crowns, bridges and dentures). Please make payment of 50% of the total cost at the time of your impressions. We will bill your insurance company for the remainder.
3. The large number of insurance plans often causes difficulty in determining the exact amount of insurance coverage. It is not unusual for there to be either a balance due or a credit after the patient and insurance have both paid. If there is a balance, you are responsible for the full amount. If there is a credit, you will have the option of a refund or to apply the credit to future services. **You are the patient and are therefore ultimately responsible for all charges.**
4. The percentage of coverage by your insurance company may be based on the **company's own reduced fee schedule** for dental services and may be less than our charges. This will result in lower coverage for you. **We have no control over this situation.** The lower payment is a direct result of the plan selected by you or your employer. **WE CANNOT WAIVE THE CO-PAYMENT.** We are required by all insurance companies to collect the co-payment.
5. The financial responsibility of this office is completed whenever a valid claim for service has been provided to your insurance plan. It is not the responsibility of this office to investigate the cause of any nonpayment or service denial by your insurance plan. Our business coordinator will assist you whenever possible if additional information is required by your insurance plan. However, once your plan has notified our office of a patient responsibility action with regard to the claim payment, payment will be expected within 30 days and will be subject to delinquency action beyond 60 days. If the disputed claim is ultimately paid by your plan, then a refund will be issued within 10 working days following receipt of payment.

SIGNATURE: \_\_\_\_\_

DATE: \_\_\_\_\_